

NO HARD CREDIT PULL – Submitting does not affect your credit score. Soft inquiry only until you authorize.**SECTION 1 – EQUIPMENT INFORMATION**

EQUIPMENT DESCRIPTION (MANUFACTURER, MODEL, SPECIFICATIONS, YEAR)

EQUIPMENT COST

CONDITION

QUANTITY

CONDITION (CHECK ONE)

- New Certified Refurbished Dealer Refurbished
 Used – Dealer Used – Private Auction / Sale-Leaseback

VENDOR / SELLER NAME

VENDOR PHONE

PREFERRED TERM (MONTHS)

PREFERRED STRUCTURE

PREFERRED STRUCTURE (CHECK ONE)

- FMV Lease \$1 Buyout Operating Lease
 Sale-Leaseback Advise Me

TIMELINE

- ASAP – within 1 week Within 2 weeks
 Within 30 days Flexible / Exploring

SECTION 2 – BUSINESS INFORMATION

LEGAL BUSINESS NAME

DBA (IF DIFFERENT)

BUSINESS TYPE / INDUSTRY

EIN / TAX-ID

DATE STARTED MM/YYYY

BUSINESS STREET ADDRESS

CITY

STATE

ZIP

STATE OF INC.

BUSINESS PHONE

BUSINESS WEBSITE

SECTION 3 – FINANCIAL OVERVIEW

ANNUAL REVENUE

AVG MONTHLY BALANCE

SELF-ASSESSED CREDIT PROFILE

- Excellent 720+ Good 680–719 Fair 620–679
 Building 580–619 Challenged <580 Unknown

PRIOR EQUIPMENT FINANCING?

- Yes – I have leased or financed before No – this is my first time

DO ANY APPLY? (CHECK ALL THAT APPLY)

